



Trust, Integrity & Security

BUSINESS ANGEL OFFER July 2020

PlatinumDEX (UK) Limited is incorporated in the United Kingdom with its registered office in London. PlatinumDEX (OU) is incorporated in Estonia with its registered office in Tallinn. We are looking for investors in our disruptive Fintech business who may be eligible for residency in the United Kingdom or the Schengen Zone, dependent upon the investment terms agreed.

THE MARKET & OUR SOLUTION

Cloud computing 'Infrastructure as a Service' (IaaS) was worth \$ 258 billion in 2019. PlatinumDEX will build a network of very secure, **ZERO CARBON** DIGITAL FORTRESS Data Centers in re-purposed facilities including bank vaults, bunkers and other secure facilities. Countries earmarked for expansion thus far include Canada, Finland, Germany, Italy, Latvia, S. Korea, Spain, Sweden, Switzerland and the United Kingdom. We have identified our first location which will host a 1.5 MW facility. We are working with market leading photovoltaic OEM's, specialist ecological architects and quantity surveyors.

Our aim is to satisfy the global demand for cloud computing, which is expanding exponentially and projected to be worth over \$ 330 billion by 2022. The demand for highly secured, zero-carbon cloud computing will be even greater. On its own, the cyber security sector is projected to be worth over \$280 billion by 2027.

Customers will be users of our 'Infrastructure as a Service' and of our own intellectual property through Software as a Service (SaaS). We have developed Digital Ledger Technologies & Blockchain Minimum Viable Products (MVPs) for Remittance Payments, Crypto, Real Estate Transactions, Logistics and Supply Chain. Please see the presentations on our website. The company wants to explore Joint Venture opportunities with potential partners interested in the huge disruption potential in banking, real estate and supply chain. We welcome discussion with interested parties. The company is in discussion with a market leading London fintech to provide the security backbone, built upon the PlatinumDEX network of secured bunkers, behind a global remittance payment service for up to 11 million clients.

We will launch our remittance payment and digital asset storage service. #1 stage is August 2020 when we unveil our decentralised digital wallet Application on Google Play and Apple Store.

PlatinumDEX will use cutting edge technology (including Artificial Intelligence, Black Box technology and Machine Learning) built by a global team of highly skilled security, compliance, design and solution experts. Our team has experience in protecting critical national infrastructures from U.S. Presidents, governments, military, the biggest utilities to large investment banks. Our data centers will be physically protected against intrusion to the highest standards, including compliance to the UK CPNI. Details are available on an individual basis.

THE CHALLENGE

Digitalization is behind the disruption and transformation processes happening now across many business verticals. However, as well as giving unmatched opportunities for value and wealth creation it also carries a major risk. The sheer speed of take up, the sophistication of the new technology and its impact on business is unprecedented. While established commerce is wrestling with the long-term consequence of the 4th



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Revolution, organizations and their environments are being turned on their heads. Business models are being disrupted, forcing fundamental change, while also enabling smaller, quicker players who grasp the opportunity digitalization brings to challenge the status quo. PlatinumDEX strongly believe that security must underpin any successful digital future, and that there is a gap in the market that we can fill.

FUNDING GOALS

To secure our first facility and enable our marketing budget to gain traction we are offering investment opportunities in PlatinumDEX. This can be an investment by convertible loan from €100,000 or an equity investment. We can take payment in Euros and Bitcoin or Ethereum in staged payments. Projected investor return is excellent. Following seeding the company will work with Accelerator Funds in an equity crowdfunding raise in London and New York. The company is eligible for support from the UK Government Future Fund, which will match all funds we raise in London, via a convertible loan scheme.

Following the start-up of PlatinumDEX, the company will participate in a Security Token Offering (STO). We expect to conclude this fund-raising September 2020, and our STO raise (likely to be in Liechtenstein) November 2020. We have chosen a well-experienced legal team to guide us through this complex transaction. The PlatinumDEX PTX token is anticipated to be traded on exchanges (including our own). Some prior exchanges have shown exponential returns.

A POSITIVE SOLUTION TO THE PROBLEMS

We will bring security, compliance, confidentiality, transparency and accountability; building trust, delivering solutions in an eco-friendly manner. We are unusual because we are building real-world "bricks and mortar" assets to support the virtual world. Ultimately the company will own a network of highly secured facilities that are able to provide huge resilience and redundancy for digital assets, whilst remaining compliant with local laws, legislation and regulations like GDPR etc... The network will be multi-jurisdictional thus providing protection against both theft and sovereign debt crises. We will build our own platforms and deploy in our own facilities while our competitors outsource to 3rd party cloud providers, thus giving up control; we will work with global regulators and stay in legal jurisdictions known for their enforceable legal frameworks whilst our competitors hide in shady tax havens

ADVANTAGES

The PlatinumDEX management team is of the highest calibre, integrity and experience. We will create a transparent and ethical business, providing the strongest compliance, KYC. AML and ATF checks and protocols. We are integrating a platform with a partner organisation that will provide a seamless onboarding process whilst ensuring 'we know our clients'. The company conceived and will build the most secure Data Centers hosting the remittance payment and digital custodial service. Using innovative server designs the company is opening the path to a secured decentralised model. The company will use digital ledger technology, machine learning and AI to profile clients, provide multi-layer security and stop attempted fraud and manipulation. PlatinumDEX will provide remittance payments leveraging its success in providing simple and intuitive systems. We believe the strongest security (trust) and class-leading customer service will enable mass adoption.



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EXPERIENCE

The team has been specially brought together for the PlatinumDEX project, drawing in people who are of the highest calibre in their fields.

Our CIO is an internationally known cyber and information technology security expert. He has been part of the most sensitive roles in the U.S. Federal government as well as in large multinational corporations. As the former CIO of The White House, he was responsible for the IT systems for the Executive Office of two US President's. He also served as Vice President and General Manager of Global Security Solutions for CSC where he led a team of cyber security experts protecting critical infrastructure for private and public-sector accounts. Prior he was a senior executive Director at the FBI where he led the development of a nationally deployed system for counter-drug operations. The system subsequently became the FBI's intelligence database. He also served as Program Executive for the creation of the FBI's global command and communication facility. As a principal in PlatinumDEX, he has also been involved with several start-ups, some as advisor and one as a shareholder.

Our Deputy Chairperson is a very experienced corporate financier having served as a director of both Rothschilds and ING Barings and head of corporate finance at a smaller British investment bank, Arbuthnot Latham. During those years (and prior to that as a senior executive at both Schrodgers and Morgan Grenfell) she was responsible for the valuation of many companies, mostly in the utilities sector. More recently she served as non-executive director of a highly specialised engineering business with a focus on very high-quality one-off engineering solutions in the off-shore space, both oil and gas and offshore wind and telecoms. During her time on the board the company built up its turnover over a period of five years from a base of less than £3 million to the point at which it was sold to a trade investor for over £35 million. She was centrally instrumental in the arrangements which led to that sale.

Please contact one of our executive team for further details which are available on an individual basis.

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